

# LOAN REGISTRATION Type In Form

(Check One)    **Borrower**    **Broker/Banker**

Contact Name \_\_\_\_\_ Date \_\_\_\_\_

Company \_\_\_\_\_ Phone \_\_\_\_\_ Cell \_\_\_\_\_

Address \_\_\_\_\_ Fax \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

E-Mail \_\_\_\_\_

Borrower Information	Borrower #1	Borrower #2	Borrower #3
Name and Date of Birth			
Show All Three Credit Scores			

Title will be held in what name(s)? \_\_\_\_\_

Loan Amount Request \$ \_\_\_\_\_ Interest Rate \_\_\_\_\_ %    LTV \_\_\_\_\_ %    CLTV \_\_\_\_\_ %

Program Request? \_\_\_\_\_ Requested Close Date? \_\_\_\_\_

(Check One)    **Recourse**    **Non-Recourse**    (Check One) **Rate Buy Down?**    **Yes**    **No**

**Please detail any issues with the file below and *how did you find us?***

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## **PURCHASE**

Purchase Price \$ \_\_\_\_\_ (If applicable) Seller Concessions \$ \_\_\_\_\_

(If applicable) Seller Carry Back Second Loan Amount \$ \_\_\_\_\_ Seller's Phone \_\_\_\_\_

Purchase Contract Close Date \_\_\_\_\_ 1031 Exchange?    **Yes**    **No**    If Yes, What is the drop dead date? \_\_\_\_\_

1031 Accommodator Name \_\_\_\_\_ Phone \_\_\_\_\_

## **REFINANCE**

Estimated Current Property Value \$ \_\_\_\_\_ Purchase Date MO/Year \_\_\_\_\_ / \_\_\_\_\_

Original Purchase \$ \_\_\_\_\_ Current Rate \_\_\_\_\_ %    Current Amortization \_\_\_\_\_

Owner's Name \_\_\_\_\_ Total Amount of Existing Liens \$ \_\_\_\_\_

Owner's E-Mail \_\_\_\_\_ Owner's Phone \_\_\_\_\_

Cash Out?    **Yes**    **No**    If Cash Out; how much? \$ \_\_\_\_\_ Rate and Term Refinance    **Yes**    **No**

Purpose for Cash Out? \_\_\_\_\_

## **PROPERTY INFORMATION**

Property Type? \_\_\_\_\_ (Check One) **Income Property**    **Owner Occupied**    **Combination**    **Owner Occ** \_\_\_\_\_ %

Property Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ County \_\_\_\_\_

# Units \_\_\_\_\_ # Vacant Units \_\_\_\_\_ Number of Buildings \_\_\_\_\_ MO/Year Built \_\_\_\_\_ / \_\_\_\_\_

Property Access Contact:  
(Cannot be Mortgage Broker)

Phone \_\_\_\_\_ E-Mail \_\_\_\_\_

**Note: Appraisal is Ordered by Lender. Call for any exceptions.**

Escrow Contact (if applicable) \_\_\_\_\_

Title Company - Phone \_\_\_\_\_ E-Mail \_\_\_\_\_

Borrower #1 Name \_\_\_\_\_

Phone \_\_\_\_\_ E-Mail \_\_\_\_\_

Borrower #2 Name \_\_\_\_\_

Phone \_\_\_\_\_ E-Mail \_\_\_\_\_